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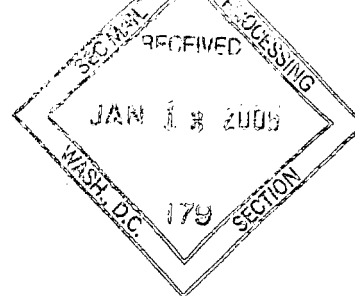
Registered Office  
Virginia House  
37 J. L. Nehru Road, Kolkata 700 071 India  
Telephone : 91 33 22889371  
Fax : 91 33 22882259/2260/1256

**SUPPL**  
10<sup>th</sup> January, 2005

The Secretary  
National Stock Exchange  
of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
The Stock Exchange, Mumbai  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Calcutta Stock  
Exchange Association Ltd.  
7, Eyons Range  
Kolkata 700 001



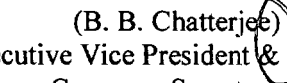
Dear Sirs,

**Distribution of Shareholding as on Quarter ended 31<sup>st</sup> December, 2004**

In terms of the requirement of Clause 35 of the Listing Agreement, enclosed please find the Company's Distribution of Shareholding, in the prescribed format, as on quarter ended 31<sup>st</sup> December, 2004.

Further, as required, the above information is also being posted on the Company's website, [www.itcportal.com](http://www.itcportal.com), and on SEBI's EDIFAR system.

Yours faithfully,  
ITC Limited

  
(B. B. Chatterjee)  
Executive Vice President &  
Company Secretary

PROCESSED  
JAN 18 2005  
THOMSON  
FINANCIAL

Encl. as above

cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.

**ITC Limited**

**Distribution of Shareholding as on quarter ended 31st December, 2004**

	Category	No. of Shares held	Percentage of shareholding
<b>A.</b>	<b>Promoter's Holding</b>		
1.	Promoters		
	- Indian Promoters	Nil	Nil
	- Foreign Promoters	Nil	Nil
2.	Persons acting in Concert	Nil	Nil
	<b>Sub-Total</b>	<b>Nil</b>	<b>Nil</b>
<b>B.</b>	<b>Non-Promoter's Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds and UTI	3,39,82,467	13.70
b.	Banks, Financial Institutions, Insurance Companies (Central / State Gov. Institutions / Non-Government Institutions)	5,18,31,542	20.89
c.	Foreign Institutional Investors	4,01,42,444	16.18
	<b>Sub-Total</b>	<b>12,59,56,453</b>	<b>50.77</b>
4.	<b>Others</b>		
a.	Private Corporate Bodies	23,73,012	0.96
b.	Indian Public	2,94,54,048	11.87
c.	NRIs / OCBs	14,95,188	0.60
d.	Foreign Companies	8,04,35,870	32.42
e.	Foreign Nationals	14,808	0.01
f.	Depository for shares underlying GDRs	83,68,278	3.37
	<b>Sub-Total</b>	<b>12,21,41,204</b>	<b>49.23</b>
	<b>GRAND TOTAL</b>	<b>24,80,97,657</b>	<b>100.00</b>

NOTE 1 : Details of shareholders holding more than 1 percent of the shares of the Company is annexed.

NOTE 2 : Total Foreign Shareholding (including underlying shares issued against GDRs and holdings by FIIs and NRIs)

No. of shares held

Percentage of shareholding

13,04,56,588

52.58%



**ITC Limited**

**LIST OF SHAREHOLDERS HOLDING MORE THAN ONE PERCENT  
OF SHARES OF THE COMPANY AS ON QUARTER ENDED 31ST DECEMBER, 2004**

<b><u>SL. NO.</u></b>	<b><u>NAME</u></b>	<b><u>NO. OF SHARE HELD</u></b>	<b><u>PERCENTAGE OF SHAREHOLDING</u></b>
<b><u>INSTITUTIONAL INVESTORS</u></b>			
(a) <u>Mutual Funds and UTI</u>			
1	UNIT TRUST OF INDIA *	2,76,95,519	11.16
(b) <u>Banks, Financial Institutions, Insurance Companies (Central/ State Gov. Institutions/ Non-Government Institutions)</u>			
2	LIFE INSURANCE CORPORATION OF INDIA *	2,70,18,074	10.89
3	THE NEW INDIA ASSURANCE COMPANY LIMITED	70,83,777	2.86
4	THE ORIENTAL INSURANCE COMPANY LIMITED	52,21,104	2.10
5	GENERAL INSURANCE CORPORATION OF INDIA *	50,55,327	2.04
6	NATIONAL INSURANCE COMPANY LIMITED	47,73,674	1.92
(c) <u>Foreign Institutional Investors</u>			
7	M AND G INVESTMENT MANAGEMENT LIMITED A/C THE PRUDENTIAL ASSURANCE COMPANY LIMITED	33,63,155	1.36
8	CLSA MERCHANT BANKERS LIMITED A/C CALYON	25,83,600	1.04
<b><u>OTHERS</u></b>			
(a) <u>Foreign Companies</u>			
9	TOBACCO MANUFACTURERS INDIA LIMITED	6,61,85,496	26.68
10	MYDDLETON INVESTMENT CO.LTD.	1,08,06,932	4.36
11	ROTHMANS INTERNATIONAL ENTERPRISES LIMITED	34,43,442	1.39
(b) <u>Depository for shares underlying GDRs</u>			
12	CITIBANK N.A. NEW YORK, NY ADR DEPARTMENT (GDR)	83,68,278	3.37

\* Excludes Mutual Fund holdings.

